

Hot Money Moves for Summer

The hot weather makes it prime time for a financial check in.



- **Take advantage of easy-to-use budgeting tools.** To maximize your hours at the pool or beach, consider using **ASSET** - our smart phone app that allows you to quickly see and manage all your accounts in one place. Click [here](#) to learn more about **ASSET**.
- **Consider moving.** Summer is a great time to consider a different home. We can help with the home-buying process! Give one of our loan officers a call today at (608) 654-5121.

- **Clean out your closet and sell the leftovers.** Get rid of clothes/items that you haven't used in a while and make some extra cash.
- **Don't be tempted by higher-yielding accounts.** Increasing your yield requires taking on more risk – not something anyone should do with their short-term savings. Keep your money safe in a money market or savings account. Click [here](#) to email Ashley Herricks about opening a savings account or call **(608) 654-5121**.



Let us help make your dream home a reality!

Wanting to start the process of buying or building a home, but not sure where to turn? We have a team of lending officers with the expertise to help guide you.

We currently offer construction loans and long-term fixed-rate mortgages as well as shorter-term balloon notes. We also offer residential, commercial, farmland and non-owner-occupied



products. Second mortgage options are also available to qualified borrowers.

[Click here to start your mortgage loan application online!](#)

For more information on our mortgage loans, please contact John, Mike B. or Mike H. at **(608) 654-5121** or click [here](#) to visit our website!



Health Insurance - Special Enrollment Period

Qualifying Life Events
You may qualify to enroll during special enrollment periods if you....

- Moved to a new area
- Got married
- Lost coverage
- Got divorced
- Had a baby or adopted
- Had errors enrolling
- Changed your income
- Gained citizenship
- Aged off a parent's plan
- Lost student health insurance

Have you had a **BIG** life moment? You may qualify for a special enrollment period. A change in your situation - like getting married, having a baby, or losing health coverage - can make you eligible for a Special Enrollment Period. These situations allow you to enroll in health insurance outside the yearly Open Enrollment Period.

Give Ann Kaiser a call at **(608) 654-5121**. She will help you determine your eligibility and get you and your family covered.

[Visit our website](#)

Call us: (608) 654-5121

